

CONFIRMATION OF COMPLIANCE

It is hereby confirmed that, in accordance with paragraph 5 of the Participation Agreement with the Canadian Public Accountability Board (the "Board"), _____ (the "firm"), has obtained and retains:

(Name of Participating Audit Firm)

- A Consent and Agreement (in the prescribed form) from each of its Designated Professionals in compliance with Rule 213 of the Board's Rules.
- An Agreement and Release (in the prescribed form) from each of its partners and officers in compliance with Rule 214 of the Board's Rules.
- An Agreement and Release (in the prescribed form) from each of its incorporated partners in compliance with Rule 214 of the Board's Rules (only if applicable).

The firm has a process to ensure that the above noted Consents and Agreements, and Agreements and Releases are kept up to date for each new Designated Professional, partner, officer and incorporated partner (only if applicable).

It is hereby understood and agreed that the above-mentioned documents are to be retained by the firm and be made available for the Board's inspection when requested.

I have expressly required that this Confirmation of Compliance be drafted in English. J'ai expressément exigé que cette confirmation de conformité soit rédigée en anglais.

Executed at _____, this _____ day of _____, 20_____.

Witness Printed Name

Participating Audit Firm

By: _____ - I have
authority to bind the firm.

Witness Signature

Signature
Title: